

CONSTRUCTION SERVICES CHANGE ORDERS

PROJECT	CONTRACTOR	CO#	CURRENT CONTRACT AMOUNT	CHANGE	REVISED AMOUNT	EXPLANATION (see attached)	SALES TAX SAVINGS *
SUMMARY OF CONSTRUCTION SERVICES CHANGE ORDERS PRESENTED FOR APPROVAL AND/OR RATIFICATION AT THE 9/16/2014 SCHOOL BOARD MEETING							
Booker High School Rebuild-Vertical Construction Phase	Willis A. Smith Construction, Inc.	238	\$29,981,747.87	\$114.59	\$29,981,862.46	Add-back to the GMP contract unused portion of DPO-Infir Metals for structural steel and Viking Supplynet for fire sprinkler materials.	\$0.00
Booker High School Rebuild-Vertical Construction Phase	Willis A. Smith Construction, Inc.	239	\$29,981,862.46	\$28,885.00	\$30,010,747.46	Add-back to the GMP contract unused portion of DPO-Commercial Air Management, Inc. & Commercial Products Corporation for HVAC materials.	\$0.00
Booker High School Rebuild-Vertical Construction Phase	Willis A. Smith Construction, Inc.	240	\$30,010,747.46	\$51,819.16	\$30,062,566.62	Add-back to the GMP contract unused portion of DPO-King Ranch and Florida Premier Turf for sod and landscape materials.	\$0.00
\$80,818.75							\$0.00

TOTAL IN TAX SAVINGS:

NOTE: The change orders (*identified above), for ratification, are the result of direct purchase of these items by the School Board to save sales tax.

**A=Approval; R=Ratification


 Digitally signed by Doreen Kingsley
 DN: c.US
 E=Doreen.Kingsley@sarasotacounty.k12.fl.us
 O=The School Board of Sarasota County, FL
 OU=Procurement & Record Document Specialist,
 Construction Services Dept., CN=Doreen Kingsley
 Date: 2014.09.03 14:56:56-0400

Doreen Kingsley

CHANGE ORDER SUMMARY

PROJECT NAME:
BOOKER HIGH SCHOOL REBUILD: VERTICAL CONSTRUCTION PHASE

CHANGE ORDER NO. (238)

BOARD DATE: September 16, 2014

ITEM 1) Description: Add-back to the GMP Contract the unused portion of the Direct Purchase Order to Infra Metals for structural steel and Viking Supplynet for the Fire Sprinkler materials.

Reason for Change: The scope of the project is complete and the remaining estimated materials do not need to be purchased. An anticipated tax savings of \$6.48 will not be claimed due to this change order.

Cost of Change: ADD: \$114.59

SUMMARY: ITEM 1) ADD: \$114.59

TOTAL COST: ADD: \$114.59

Total Direct Material Purchase amount to date and as a % of original contract: \$11,346,581.36 28.42%

Total Tax Savings to date as a result of Direct Material Purchases: \$681,311.99

Change Orders to date and % of original contract: \$2,131,042.67 5.338%

SUBMITTED BY:



SARASOTA
COUNTY SCHOOLS

Ernest F. DuBose II, Project Manager

Digitally signed by Ernest F. DuBose II
DN: cn=Ernest F. DuBose II, o=Construction Services Department, ou=Business, email=ernest_dubose@sarasotacountychools.net, c=US

Mark D. Smith

Digitally signed by Mark D. Smith
DN: o=US, email=mark.smith@sarasotacountychools.net, ou=Sarasota County School Board, ou=Construction Services Department, cn=Mark D. Smith, Date: 2014.08.25 14:51:55-04'00'

Is this a Design/Build continuing contract project? Yes ___ No X / If Yes, enter this C.O. amount here: = \$ _____



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Change Order

PROJECT (Name and address): Booker High School Rebuild: Vertical Construction Phase 3201 North Orange Avenue Sarasota, Florida 34234	CHANGE ORDER NUMBER: 238 DATE: May 28, 2014	OWNER: <input checked="" type="checkbox"/> ARCHITECT: <input checked="" type="checkbox"/> CONTRACTOR: <input checked="" type="checkbox"/> FIELD: <input type="checkbox"/> OTHER: <input type="checkbox"/>
TO CONTRACTOR (Name and address): Willis A. Smith Construction, Inc. 5001 Lakewood Ranch Blvd. N. Sarasota, Florida 34240	ARCHITECT'S PROJECT NUMBER: 9059/28040 CONTRACT DATE: May 17, 2011 CONTRACT FOR: General Construction	

THE CONTRACT IS CHANGED AS FOLLOWS:

(Include, where applicable, any undisputed amount attributable to previously executed Construction Change Directives)

ADD BACK FOR UNUSED PORTION OF OWNER PO

Infra Metals PO 21204531	\$ 6.90
Tax	\$.41
Viking Supplynet PO 21204532	\$101.21
Tax	\$ 6.07

The original Contract Sum was	\$ 39,925,142.00
The net change by previously authorized Change Orders	\$ -9,943,394.13
The Contract Sum prior to this Change Order was	\$ 29,981,747.87
The Contract Sum will be increased by this Change Order in the amount of	\$ 114.59
The new Contract Sum including this Change Order will be	\$ 29,981,862.46

The Contract Time will be unchanged by Zero (0) days.

The date of Substantial Completion as of the date of this Change Order therefore is unchanged

NOTE: This Change Order does not include changes in the Contract Sum, Contract Time or Guaranteed Maximum Price which have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.

Harvard-Jolly/Fawley Bryant

Willis A. Smith Construction, Inc.

The School Board of Sarasota County,
Florida

ARCHITECT (Firm name)

CONTRACTOR (Firm name)

OWNER (Firm name)

2714 Dr. Martin Luther King St., N., St.
Petersburg, FL 33704

5001 Lakewood Ranch Blvd. N., Sarasota,
Florida 34240

1960 Landings Boulevard, Sarasota,
Florida 34231


ADDRESS

ADDRESS

ADDRESS

 Digitally signed by
Stephen L. Johnson
Date: 2014.06.09
12:44:14 -04'00'


BY (Signature)

 Mark D. Smith
Digitally signed by Mark D. Smith
DN: cn=Mark D. Smith, email=mark.d.smith@schools.sarasota.fl.us,
ou=Sarasota County School Board,
o=Construction Services Department, cn=Mark
D. Smith
Date: 2014.06.19 14:53:07 -04'00'

BY (Signature)

Steve Johnson

Brett A. Raymaker,
Project Manager

Mark Smith, Director
Construction Services Department

(Typed name)

(Typed name)

(Typed name)

DATE

DATE

DATE

CHANGE ORDER SUMMARY

**PROJECT NAME:
BOOKER HIGH SCHOOL REBUILD: VERTICAL CONSTRUCTION PHASE**

CHANGE ORDER NO. (239)

BOARD DATE: September 16, 2014

ITEM 1)	<u>Description:</u>	Add-back to the GMP Contract the unused portion of the Direct Purchase Order to Commercial Air Management Inc. and Commercial Products Corporation for HVAC materials.	
	<u>Reason for Change:</u>	The scope of the project is complete and the remaining estimated materials do not need to be purchased. An anticipated tax savings of \$1,635.00 will not be claimed due to this change order.	
	<u>Cost of Change:</u>	ADD:	\$28,885.00

SUMMARY: ITEM 1)	ADD:	\$28,885.00
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TOTAL COST:	ADD:	\$28,885.00
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Total Direct Material Purchase amount to date and as a % of original contract:	\$11,319,378.53	28.35%
Total Tax Savings to date as a result of Direct Material Purchases:	\$679,629.82	
Change Orders to date and % of original contract:	\$2,131,042.67	5.338%

SUBMITTED BY:



**SARASOTA
COUNTY SCHOOLS**

Digitally signed by Ernest F. DuBose II
DN: cn=Ernest F. DuBose II, o=Construction Services
Department, ou=Business,
email=ernest_dubose@sarasotacountyschools.net, c=US
Date: 2014.08.25 00:03:48 -04'00'

Ernest F. DuBose II, Project Manager

Mark D. Smith

Digitally signed by Mark D. Smith
DN: c=US,
E=mark.smith@sarasotacountyschools.net,
O=Sarasota County School Board,
OU=Construction Services Department,
CN=Mark D. Smith
Date: 2014.08.25 14:53:41 -04'00'

this a Design/Build continuing contract project? Yes ___ No X / If Yes, enter this C.O. amount here: = \$ _____



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Change Order

PROJECT (Name and address): Booker High School Rebuild: Vertical Construction Phase 3201 North Orange Avenue Sarasota, Florida 34234	CHANGE ORDER NUMBER: 239 DATE: May 28, 2014	OWNER: <input checked="" type="checkbox"/> ARCHITECT: <input checked="" type="checkbox"/> CONTRACTOR: <input checked="" type="checkbox"/> FIELD: <input type="checkbox"/> OTHER: <input type="checkbox"/>
TO CONTRACTOR (Name and address): Willis A. Smith Construction, Inc. 5001 Lakewood Ranch Blvd. N. Sarasota, Florida 34240	ARCHITECT'S PROJECT NUMBER: 9059/28040 CONTRACT DATE: May 17, 2011 CONTRACT FOR: General Construction	

THE CONTRACT IS CHANGED AS FOLLOWS:

(Include, where applicable, any undisputed amount attributable to previously executed Construction Change Directives)

ADD BACK FOR UNUSED PORTION OF OWNER PO

Commercial Air PO 21105452	\$12,000.00
Tax	\$ 720.00
Commercial Products PO 21105548	\$15,250.00
Tax	\$ 915.00

The original Contract Sum was	\$ 39,925,142.00
The net change by previously authorized Change Orders	\$ -9,943,279.54
The Contract Sum prior to this Change Order was	\$ 29,981,862.46
The Contract Sum will be increased by this Change Order in the amount of	\$ 28,885.00
The new Contract Sum including this Change Order will be	\$ 30,010,747.46

The Contract Time will be unchanged by Zero (0) days.

The date of Substantial Completion as of the date of this Change Order therefore is unchanged

NOTE: This Change Order does not include changes in the Contract Sum, Contract Time or Guaranteed Maximum Price which have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.

Harvard-Jolly/Fawley Bryant

Willis A. Smith Construction, Inc.

The School Board of Sarasota County, Florida

ARCHITECT (Firm name)

CONTRACTOR (Firm name)

OWNER (Firm name)

2714 Dr. Martin Luther King St., N., St. Petersburg, FL 33704


5001 Lakewood Ranch Blvd. N., Sarasota, Florida 34240

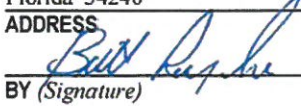
1960 Landings Boulevard, Sarasota, Florida 34231

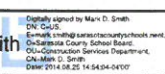
ADDRESS

ADDRESS

ADDRESS

 Digitally signed by Stephen L. Johnson
Date: 2014.06.09 12:43:22 -04'00'



Mark D. Smith


Steve Johnson

Brett A. Raymaker,
Project Manager

Mark Smith, Director
Construction Services Department

(Typed name)

(Typed name)

(Typed name)

DATE

DATE

DATE

5/28/14

CHANGE ORDER SUMMARY

**PROJECT NAME:
BOOKER HIGH SCHOOL REBUILD: VERTICAL CONSTRUCTION PHASE**

CHANGE ORDER NO. (240)

BOARD DATE: September 16, 2014

ITEM 1) Description: Add-back to the GMP Contract the unused portion of the Direct Purchase Order to King Ranch and Florida Premier Turf for sod and landscape materials.

Reason for Change: The scope of the project is complete and the remaining estimated materials do not need to be purchased. An anticipated tax savings of \$2,933.22 will not be claimed due to this change order.

Cost of Change: ADD: \$51,819.16

SUMMARY: ITEM 1) ADD: \$51,819.16

TOTAL COST: ADD: \$51,819.16

Total Direct Material Purchase amount to date and as a % of original contract: \$11,270,539.70 28.23%

Total Tax Savings to date as a result of Direct Material Purchases: \$676,649.49

Change Orders to date and % of original contract: \$2,131,042.67 5.338%

SUBMITTED BY:



**SARASOTA
COUNTY SCHOOLS**

Digitally signed by Ernest F. DuBose II
DN: cn=Ernest F. DuBose II, o=Construction Services
Department, ou=Business,
email=ernest_dubose@sarasotacountysschools.net, c=US
Date: 2014.08.25 00:09:59 -04'00'

Ernest F. DuBose II, Project Manager

Mark D. Smith

Digitally signed by Mark D. Smith
DN: cn=Mark D. Smith,
o=Sarasota County School Board,
ou=Construction Services Department,
c=US
Date: 2014.08.25 14:54:43 -04'00'

Is this a Design/Build continuing contract project? Yes ___ No X / If Yes, enter this C.O. amount here: = \$ _____

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Change Order

PROJECT (Name and address): Booker High School Rebuild: Vertical Construction Phase 3201 North Orange Avenue Sarasota, Florida 34234	CHANGE ORDER NUMBER: 240 DATE: June 2, 2014	OWNER: <input checked="" type="checkbox"/> ARCHITECT: <input checked="" type="checkbox"/> CONTRACTOR: <input checked="" type="checkbox"/> FIELD: <input type="checkbox"/> OTHER: <input type="checkbox"/>
TO CONTRACTOR (Name and address): Willis A. Smith Construction, Inc. 5001 Lakewood Ranch Blvd. N. Sarasota, Florida 34240	ARCHITECT'S PROJECT NUMBER: 9059/28040 CONTRACT DATE: May 17, 2011 CONTRACT FOR: General Construction	

THE CONTRACT IS CHANGED AS FOLLOWS:


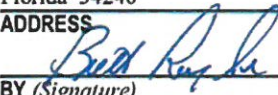
(Include, where applicable, any undisputed amount attributable to previously executed Construction Change Directives)

ADD BACK FOR UNUSED PORTION OF OWNER PO'S King Ranch PO#21305440	\$ 3,312.00
Tax	\$ 198.78
Florida Premier Turf PO#21305434	\$45,574.00
Tax	\$ 2,734.44
The original Contract Sum was	\$ 39,925,142.00
The net change by previously authorized Change Orders	\$ -9,914,394.54
The Contract Sum prior to this Change Order was	\$ 30,010,747.46
The Contract Sum will be increased by this Change Order in the amount of	\$ 51,819.16
The new Contract Sum including this Change Order will be	\$ 30,062,566.62

The Contract Time will be unchanged by Zero (0) days.
The date of Substantial Completion as of the date of this Change Order therefore is unchanged

NOTE: This Change Order does not include changes in the Contract Sum, Contract Time or Guaranteed Maximum Price which have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.

Harvard-Jolly/Fawley Bryant	Willis A. Smith Construction, Inc.	The School Board of Sarasota County, Florida
ARCHITECT (Firm name)	CONTRACTOR (Firm name)	OWNER (Firm name)
2714 Dr. Martin Luther King St., N., St. Petersburg, FL 33704	5001 Lakewood Ranch Blvd. N., Sarasota, Florida 34240	1960 Landings Boulevard, Sarasota, Florida 34231
ADDRESS	ADDRESS	ADDRESS
 Digitally signed by Stephen L. Johnson Date: 2014.06.09 12:44:52 -04'00'	 BY (Signature)	BY (Signature)
Steve Johnson	Brett A. Raymaker, Project Manager	Mark Smith, Director Construction Services Department
(Typed name)	(Typed name)	(Typed name)
DATE	DATE 6/2/14	DATE